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The Bob Report
Fall 2017

Dear Folks,

Since April 1st 2016, when Jazz Financial was created, my life has gone through more changes than any prior period. In the last 18 months we have started a successful new entity (thanks to Val, Caitlin and you, our clients), retired Val after 19 years, moved my residence (still Victoria) and my Mom died. I recorded a great CD "Kick off your Shoes", Jazz hired Sandy (succession) and April (Val 2.0). I walked 5,464,000 steps (2640 miles). Good news, I survived and am having more fun than I could have imagined.

The Three Haircuts

The fate of Canada and the world is currently in the hands of three haircuts (two bad and one great).

Bad Haircut # 1: Kim Jong-un, supreme leader of North Korea, age 33, currently recognized as the most dangerous man in the world.

Bad Haircut # 2: Donald Trump, age 71, leader of the free world. He is not smart. He is playing "bully" in the nuclear sandbox with bad haircut #1.

These two haircuts, if left unchecked, could change the world as we know it.

Haircut # 3 (Great): Justin Trudeau, age 45. Justin is about to enact the most sweeping tax reforms the last 40 plus years in a 75 day discussion period.

On January 1st, 1972, another Trudeau, Pierre Elliott created the small business corporation legislation to foster growth our Canadian economy. In Canada, 8.8 million people (1/3 of our working population) are in small business. Your local Tim Hortons, your doctor, lawyer, plumber, farmers, local merchants and Jazz Financial are all small businesses. Making the rich pay their fair share of the tax is the war cry. These 1% of the tax payers pay 60% of Canadians' total tax. Should we restrict the business spirit of entrepreneurship? Despite the three haircuts, I think we can continue to prosper. One thing I know is that the world usually manages to survive. Survive, we will.

I think and believe we are going to be successful financially staying the course. Our "chickens" will continue to lay "eggs" but we will be tested emotionally in the market.

Bob Events

We are still swinging at McNally Robinson Grant Park:

November 18th, 2017 at 8:30 pm

December 9th, 2017 at 8:30 pm

Please let us know if you prefer to receive Bob Reports by email. Thank you for your continued confidence in our team.

Cheers,

A handwritten signature in black ink, appearing to be "Bob", written over a light blue horizontal line.

Bob

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